



LITERACY RESEARCH ASSOCIATION

Procedures for Establishing an Estate Provision Benefiting the Literacy Research Association

Thank you for your interest in including the Literacy Research Association (LRA) in your estate plans. To begin this process, please email VJ Mayor, Executive Director (VJMayor@asginfo.net), to identify and develop bequest language for your desired gift. Bequest language may name a specific existing or new fund of LRA, depending on the intent of your gift. A Gift Agreement will be created by the Executive Director using the suggested language and will be sent to you for approval. The Gift Agreement should be executed before your will or revocable trust because the date of the Agreement is inserted in the bequest provision. Your attorney can proceed with the suggested language provided by the Executive Director once the Gift Agreement is signed.

A sample suggested provision referencing a Gift Agreement with LRA would be:

FOR WILL:

*I give, devise and bequeath [sum of \$ _____ / ____ percentage of / rest and remainder of my estate] to the **Literacy Research Association (LRA)**, (tax i.d. #36-3752809), a 501(c)(3) Illinois corporation located in LaGrange, Georgia, to be used in accordance with my Gift Agreement dated _____ the **Literacy Research Association (LRA)**. The administrative contact for estates and trusts naming as beneficiary **The Literacy Research Association**, 251 S.L. White Blvd, LaGrange, GA 30241.*

FOR TRUST:

*The Trustee shall distribute the [sum of \$ _____ / _____ percent (____%) of this trust/rest and remainder of this trust] to the **Literacy Research Association (LRA)**, (tax i.d. #36-3752809), a 501(c)(3) Illinois corporation located in LaGrange, Georgia, to be used in accordance with my Gift Agreement dated _____ with the **Literacy Research Association (LRA)**. The administrative contact for estates and trusts naming as beneficiary the **Literacy Research Association (LRA)**, 251 S.L. White Blvd., LaGrange, GA 30241*

The final step in this process is documenting your executed estate plans for the Literacy Research Association (LRA). The Executive Director of LRA, VJ Mayor, (VJMayor@asginfo.net) will be happy to provide assistance with this and all aspects of establishing your estate provisions benefiting the Society.